



2009 SDA St. Louis Board

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CHECK OUT OUR WEBSITE!

www.sda-stl.com

SDA ST. LOUIS CHAPTER MEETING

R&D Tax Credit

Wednesday, February 25

ABOUT OUR PRESENTATION: If your firm has invested time, money, and resources towards the advancement and improvement of its products and processes, then you may qualify for the R&D tax credit. A tax credit could provide among other things, a hidden and immediate source of cash as well as significant reduction to current and future years' federal and state tax liabilities.

In this meeting we will review the tax credit regulations; identify activities that qualify, examples of success, and the process for identifying, gathering and documenting the credit. We encourage you to bring your principals and officers.

ABOUT OUR SPEAKER: Kevin Corley is a Senior Managing Director at alliantgroup's Houston national office. Kevin brings over 15 Years of diversified public accounting experience. Kevin's expertise includes middle market and privately held companies. Working closely with owners and investors on tax consulting and financial analysis, Kevin was intimately involved with tax strategies and consulting on specialized engagements. Prior to his current role, Kevin was a partner at regional CPA firm and headed up the firm's R&D tax services practice and was instrumental in marketing strategies. Kevin also worked with several companies as an outsourced CFO. He is a CPA, member of the AICPA and a certified financial planner.

Architects: 1.5 AIA CES credit will be awarded to AIA members.

DATE/LOCATION

Wednesday, **February 25**, 2009
Engineer's Club
 4359 Lindell Boulevard
 St. Louis, MO 63108

AGENDA

11:30 a.m. - Networking
 11:45 a.m. - Buffet Lunch
 12:00 p.m. - Program begins
 1:00 p.m. - Adjourn

SDA Meeting Reservation

Member

Non-Members

Name(s) _____
Company _____
Phone _____

Total Due: _____ (\$25 for members, \$35 for non-members)

Make Checks Payable to: SDA St. Louis

For reservations, please contact:
 Kristine Tillitt
 EDM Inc.
 (314) 335-6912
kristine.tillitt@edm-inc.com

*Payment due at door, cash or check.
 *Reservations required no later than one week prior to the meeting.
 *No-shows will be billed; no refunds.

RSVP by 2/20/2009